MLP

Quarterly Group Statement for the first nine months and the third quarter of 2026

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Disclaimer: For reasons of better readability, the masculine form (generic masculine) is used in the following. The corresponding terms apply to all genders in the sense of equal rights. The shortened wording is for editorial reasons only and does not imply any judgement.

MLP key figures

All figures in € million	Q3 2026	Q3 2025	9M 2026	9M 2025	Change in %
MLP Group					
Total revenue	279.6	244.1	863.0	773.1	11.6%
Sales revenue	271.9	237.2	835.7	754.9	10.7%
Other income	7.7	6.9	27.3	18.2	49.6%
Earnings before interest and taxes (EBIT)	26.7	18.3	87.1	61.1	42.6%
EBIT margin (in %)	9.5%	7.5%	10.1%	7.9%	–
Net profit	16.7	15.7	58.8	44.6	31.8%
Earnings per share (diluted/basic) (in €)	0.15	0.14	0.54	0.41	32.9%
Cash flow from operating activities	37.6	-51.3	61.0	-5.3	1250.6%
Capital expenditure	-4.4	19.4	33.8	50.0	-32.4%
Shareholders' equity	–	–	608.7	585.4 [1]	4.0%
Equity ratio (in %)	–	–	14.4%	13.7% [1]	–
Balance sheet total	–	–	4,241.3	4,269.4 [1]	-0.7%
Clients & organisation					
Private clients (family)	–	–	601,400	596,100 [1]	0.9%
Corporate and institutional clients	–	–	27,600	27,400 [1]	0.7%
Consultants	–	–	2,193	2,136 [1]	2.7%
Branch offices	–	–	130	132 [1]	-1.5%
University teams	–	–	103	98 [1]	5.1%
Employees	–	–	2,586	2,485 [1]	4.1%
Brokered new business					
Old-age provision (total premiums paid in € billion)	0.9	0.9	2.4	2.5	-3.5%
Loans and mortgages (€ billion)	0.5	0.4	1.3	1.3	-1.5%
Assets under management (in € billion)	–	–	70.1	65.9 [1]	6.3%
Non-life insurance (premium volume)	–	–	870.3	809.3 [1]	7.5%
Real estate (brokered volume)	93.8	105.2	251.8	265.0	-4.9%

[1] As of December 31, 2025

Introductory notes

This Quarterly Group Statement outlines the significant events and business transactions of the first nine months and the third quarter of 2026. It also provides updated forecast-based information from the last combined management report. The Interim Group Report of the first half and second quarter of 2026, as well as the MLP Group Annual Report 2025, are available on our homepage at: https://mlp-se.com/investors/financial-publications/reports/. The information in this Quarterly Group Statement has neither been verified by an auditor nor subjected to a review.

The first nine months and 3rd quarter of 2026 at a glance

- Earnings before interest and taxes (EBIT) rise significantly by 43% to a new high of €87.1 million (€61.1 million) – total revenue also rises significantly by 12% to a new high of €863 million (€773 million)
- Significant revenue growth in the Wealth (+16%) and Property & Casualty (+11%) competence fields; Life & Health competence field at the previous year's level
- New highs in key figures strengthen the basis for further revenue growth: The MLP Group reaches its next milestone with assets under management of €70.1 billion (December 31, 2025: €65.9 billion) and managed non-life insurance premium volume of €870 million (December 31, 2025: €809 million)
- MLP Group confirms the EBIT forecast of €110 million to €120 million for the 2026 financial year, raised in early October 2026
- Mid-term planning for 2028 reaffirmed: continuation of the growth path expected to lead to a significant increase in EBIT and total revenue by the end of 2028 – strategic development of potential in the family client consulting business, targeted expansion of the corporate client business and a multi-asset approach for institutional and high net worth private clients; performance-based compensation at FERI is included in the planning only to a limited extent

Profile

Overview of the MLP Group

With its brands Deutschland.Immobilien, DOMCURA, FERI, MLP, RVM and TPC, the MLP Group is a financial services provider for private, corporate and institutional clients. In doing so, the MLP Group combines both personal and digital services. Several of the brands also offer selected products, services and technologies for other financial services providers.

- Deutschland.Immobilien – The real estate platform for clients and financial consultants
- DOMCURA – The underwriting agency for financial consultants and consultant platforms
- FERI – Asset manager for institutional investors, family wealth and foundations
- MLP – Financial consulting and banking for discerning clients
- RVM – Risk manager for insurance and provision solutions for SMEs
- TPC – Benefit expert network for enterprises

Since its founding, the MLP Group has consistently focused on building long-term relationships with its clients. A transfer of expertise takes place within the network. The specialists support one another in the areas of research and concept development, as well as in client consulting. This valuable and targeted interaction generates additional value for our clients, for the company and for its shareholders. Economic success also forms the basis for taking on social responsibility.

The Group was founded in 1971 and manages assets of around €70.1 billion for around 601,400 private and around 27,600 corporate and institutional clients, as well as non-life insurance premium volumes of around €870 million.

Quarterly Group Statement for the first nine months and 3rd quarter of 2026

The figures presented in this Quarterly Group Statement were determined in accordance with the International Financial Reporting Standards (IFRS) and rounded to one decimal place. When adding or dividing the individual values presented, differences to the reported totals and changes are possible, which were determined based on the exact figures. When making forecasts, qualified-comparative forecasts are made. A change from 0% to less than 5% is described as “stable”, “at the previous year's level”, “virtually unchanged” or similar expressions. A change from 5% to less than 10% is described as “slight”. A change of 10% or more is described as “significant”. Deviations from this methodology are only possible within a tolerance range of two percentage points or in exceptional cases, but in both cases only if the alternative formulation is more suitable from the company's perspective for conveying a true and fair view. Deviating from this, the forecast for earnings before interest and taxes (EBIT) is calculated on the basis of an interval forecast. Previous year's figures are shown in brackets. The statements in this Quarterly Group Statement of the MLP Group refer to the view of the MLP Group and are also expressed using words such as “we”, “us” or similar terms.

FUNDAMENTAL PRINCIPLES OF THE GROUP

You can find detailed information on our business model, our corporate structure and our control system in the MLP Group Annual Report 2025 at https://mlp-se.com/investors/financial-publications/reports/.

Changes in corporate structure

Compared to the fundamental principles of the Group described in the MLP Group Annual Report 2025, the following changes occurred during the reporting period.

With contractual effect as of January 30, 2026, MLP Finanzberatung SE, Wiesloch, acquired an equity interest in cpit comparit GmbH, Hamburg, and now holds a 2.0% stake in the company. The entry in the respective commercial register was made on February 10, 2026.

Also in the first quarter, RVM Versicherungsmakler GmbH, Eningen unter Achalm, as the acquiring company, concluded merger agreements with BIG Versicherungsmaklergesellschaft mbH, Tiefenbronn, with Vetter Versicherungsmakler GmbH, Kressbronn am Bodensee, and with Dr. Schmitt GmbH Würzburg, Würzburg, on March 17, 2026. The mergers were entered in the commercial register of the acquiring company on March 27, 2026 for Dr. Schmitt GmbH Würzburg, on April 14, 2026 for Vetter Versicherungsmakler GmbH and on April 28, 2026 for BIG Versicherungsmaklergesellschaft mbH.

On April 29, 2026, with economic effect from January 1, 2026, MLP Finanzberatung SE, Wiesloch, acquired 100% of the shares in Vertrieb Deutschland.Immobilien GmbH, Hanover, intra-Group from DI Deutschland.Immobilien AG, Hanover. In the course of this acquisition, the registered office of Vertrieb Deutschland.Immobilien GmbH was relocated from Hanover to Wiesloch. The supporting functions of the real estate brokerage business processed by the MLP consultants were transferred to MLP Finanzberatung SE and assume product management for the real estate business there. By contrast,

third-party and exclusive sales of real estate remain with DI Deutschland.Immobilien AG. The entry into the respective commercial register was made on May 7, 2026. As the reorganisation of the corporate structure progressed, MLP Finanzberatung SE entered into a control agreement with Vertrieb Deutschland.Immobilien GmbH on July 10, 2026. The control agreement was then entered in the relevant commercial register on September 24, 2026.

In the Financial Consulting segment, MLP praxero GmbH, Munich, was renamed MLP praxeasy GmbH, Munich. The entry in the relevant commercial register was made on August 7, 2026.

Changes in segment presentation

With the redesign of product management for the real estate business, the management approach and thus the segment allocation also change, in each case with retroactive effect from January 1, 2026. Since this time, the affected business has been managed and reported in the Financial Consulting segment. Further information can be found in the Interim Group Report for the first half year and second quarter of 2026.

Changes to the Executive Bodies

Compared to the fundamental principles of the Group outlined in the Annual Report 2025 of the MLP Group, there have been no changes during the reporting period.

However, MLP announced on November 11, 2026 that Dr Uwe Schroeder-Wildberg, long-standing Chief Executive Officer at MLP SE, does not intend to seek an extension of his contract, which runs until December 31, 2027.

Jan Berg, currently a member of the Executive Board of MLP SE with responsibility for product management and the Financial Consulting, Industrial Broker and DOMCURA segments, as well as Spokesman of the Executive Board of MLP Finanzberatung SE and a member of the Executive Board of MLP Banking AG, will be appointed as Chief Executive Officer of MLP SE with effect from January 1, 2028. His appointment represents a high degree of continuity on the Executive Board.

At the request of several major shareholders of MLP SE, Dr Uwe Schroeder-Wildberg will stand for election to the Supervisory Board of MLP SE at the next regularly scheduled elections to be held at the Annual General Meeting in 2028.

Further changes

The Annual General Meeting most recently authorised the Executive Board and Supervisory Board to buy back treasury shares through its resolution on June 25, 2025. As in previous years, MLP SE continued the share-based participation programme for MLP consultants for the financial year 2025. In the period from December 1, 2025 up to and including January 13, 2026, a total of 437,502 shares, each with a notional value of €1.00 of share capital, were repurchased at an average acquisition price of €6.86 per share. This corresponds to around 0.40% of our share capital of €109,334,686. Of this total, 100,620 shares, each representing a notional value of €1.00 of share capital, related to the financial year 2026 and were repurchased at an average acquisition price of €7.15 per share, corresponding to around 0.09%

of our share capital of €109,334,686. Following the transfer of 404,607 shares to the eligible participants, a total of 117,309 shares remained in MLP SE's treasury shares as of the reporting date.

The respective buybacks have been published on our company's website at: https://mlp-se.com/investors/mlp-share/share-buyback/.

In the first quarter of 2026, the Supervisory Board of MLP SE also resolved to introduce a further non-financial performance indicator, in this case the training indicator. The training indicator is based on the hours of training utilised per employee per year across all fully consolidated companies within the financial scope of consolidation, excluding MLP Startup GmbH, Wiesloch, as of December 31. MLP Startup GmbH, Wiesloch, is not included here as it exclusively employs trainees undergoing training courses under fixed-term employment contracts. The training indicator measures the proportion of employees who use their annual training budget of 10 hours. As the established definitions use figures as of December 31 for the determination, the value cannot be determined during the year. However, as part of the introduction of this new KPI, the figure as of December 31, 2025 was determined retrospectively and will be published in the “Business performance” section. A target level for financial year 2026 has likewise been defined and will be published in the “Anticipated business development” section. The next publication of figures will then take place in the Group management report for the financial year 2026.

ECONOMIC REPORT

Business performance

Overall performance

The MLP Group continued its positive business performance in the first nine months of 2026, setting new highs in total revenue and sales revenue. Total revenue, comprising sales revenue and other income, rose significantly to €863.0 million (€773.1 million) as a result of good operating performance. Sales revenue also rose significantly to €835.7 million (€754.9 million).

Commission expenses increased slightly to €392.9 million (€365.9 million), while commission income recorded a significant increase. The smaller increase in expenses compared with commission income resulted in particular from performance-based compensation in the FERI segment. Interest expenses fell significantly to €12.7 million (€16.8 million). The decline in expenses from the interest rate business was mainly attributable to the lower interest rate level compared with the prior-year period, as well as a change in the composition of client deposits. In particular, average fixed-term deposit balances declined, whereas balances of deposits due on demand and bearing lower interest increased. Real estate development expenses also declined significantly to €0.1 million (€0.4 million) due to the reduction in construction activity in the Deutschland.Immobilien segment. Administration costs (defined as the sum of personnel expenses, depreciation/amortisation and impairments, as well as other expenses) were slightly above the previous year's level at €360.1 million (€330.1 million).

Earnings before interest and taxes (EBIT) increased significantly to €87.1 million (€61.1 million), thereby also reaching a new high.

Development of the competence fields

In the Wealth competence field, which comprises the wealth management and interest rate business consulting fields, as well as real estate brokerage and loans and mortgages, revenue rose significantly to €431.5 million (€372.3 million) in the first nine months. In the Life & Health competence field, which comprises old-age provision and health insurance, revenue of €199.4 million (€198.7 million) was at the previous year’s level. Revenue in the Property & Casualty competence field, which includes non-life insurance, rose significantly to €197.4 million (€177.5 million). The activities not allocated to these competence fields generated revenue of €7.5 million (€6.4 million). These include the so-called other commissions and fees, as well as the significantly reduced real estate development business.

Development of the consulting fields

Broken down by our revenue types, stable revenue was recorded in the interest rate business (3.3%). Revenue from real estate development declined significantly (-100.0%) in line with the strategic focus in this business field, the resulting decline in construction and sales activities, as well as current challenges in the sale of ongoing projects. Commission income in the consulting fields outlined below was significantly above the previous year’s level (11.3%).

In wealth management (21.2%), the MLP Group recorded significantly higher revenue, driven in particular by significantly higher performance-based compensation, but also by higher assets under management and revenue from the interest rate business. As of September 30, 2026, assets under management reached a new high of €70.1 billion (December 31, 2025: €65.9 billion). With an increase of 11.2%, non-life insurance revenue was significantly higher than the previous year's figure. The managed non-life

insurance premium volume reached a new high of €870.3 million (December 31, 2025: €809.3 million). The MLP Group generated stable revenue in health insurance (4.3%), as well as in real estate brokerage (1.9%) and old-age provision (-1.1%). In loans and mortgages (-18.2%), by contrast, revenue was significantly below the prior-year figure.

Development of consultant and client numbers

As of September 30, 2026, the number of self-employed client consultants in the MLP Group increased to 2,193 (December 31, 2025: 2,136; September 30, 2025: 2,121).

Based on its holistic consulting approach, MLP counts its private clients as family clients. Family clients are economically related persons living in one household. In the first nine months of 2026, the MLP Group acquired 14,300 new family clients (15,500) on a gross basis. As of September 30, 2026, the MLP Group served a total of 601,400 family clients (December 31, 2025: 596,100), as well as 27,600 corporate and institutional clients (December 31, 2025: 27,400).

Development of per capita CO2 emissions, the proportion of women in management positions and the training indicator

In accordance with the established definitions for per capita CO2 emissions, the proportion of women in management positions and the training indicator, these values cannot be determined during the year, as the calculations are based in each case on figures as of December 31 in line with the established definitions. However, as part of the introduction of the new training indicator, the figure as of December 31, 2025 was calculated retrospectively and amounted to 56.1%.

Results of operations

Revenue development – First nine months of 2026

Total revenue, comprising sales revenue and other income, rose to a new high of €863.0 million (€773.1 million) in the first nine months of 2026.

Sales revenue increased in the reporting period to €835.7 million (€754.9 million), likewise reaching a new high. At €27.3 million (€18.2 million), other income was also significantly higher than in the previous year. The increases are attributable in particular to higher assets under management, higher performance-based compensation and higher revenue from the non-life insurance business.

The breakdown of sales revenue by revenue type is shown in the table below.

Breakdown of sales revenue

All figures in € million	9M 2026	9M 2025	Change in %
Wealth management	336.1	277.3	21.2%
Real estate brokerage	25.3	24.8	1.9%
Loans and mortgages	9.2	11.2	-18.2%
Old-age provision	144.7	146.3	-1.1%
Health insurance	54.7	52.5	4.3%
Non-life insurance	197.4	177.5	11.2%
Other commissions and fees	7.5	6.3	17.9%
Total commission income	**774.8**	**695.9**	**11.3%**
Revenue from the interest rate business	**60.8**	**58.9**	**3.3%**
Revenue from real estate development	**0.0**	**0.1**	**-100.0%**
Total	**835.7**	**754.9**	**10.7%**

Sales revenue can be broken down in the following two ways:

Broken down by our competence fields, the Wealth competence field generated significantly higher revenue in the first nine months of 2026, reaching €431.5 million (€372.3 million). Revenue in the Life & Health competence field amounted to €199.4 million (€198.7 million) and was therefore at the previous year's level. The Property & Casualty competence field recorded a significant increase in revenue to €197.4 million (€177.5 million). The activities not allocated to these competence fields generated revenue of €7.5 million (€6.4 million).

Broken down by our revenue types, revenue from the interest rate business was at the previous year's level at €60.8 million (€58.9 million). Revenue from real estate development amounted to €0.0 million (€0.1 million), reflecting the strategic focus in this business field, the resulting decline in construction and sales activities and the current challenges in the sale of ongoing projects. At €774.8 million (€695.9 million), commission income was significantly higher than the previous year's figure. In the reporting period, the MLP Group achieved growth in commission income in the consulting fields of wealth

management, non-life insurance, health insurance and real estate brokerage. We recorded declining revenue in old-age provision and in loans and mortgages.

At €336.1 million (€277.3 million), commission income in wealth management was significantly above the previous year. The increase is attributable in particular to significantly higher performance-based compensation, but also to higher assets under management compared with the prior-year period. As of September 30, 2026, assets under management reached a new high of €70.1 billion (December 31, 2025: €65.9 billion; September 30, 2025: €64.2 billion).

In real estate brokerage, the MLP Group generated stable revenue of €25.3 million (€24.8 million). At €251.8 million (€265.0 million), the brokered real estate volume was slightly lower than in the previous year.

Revenue from loans and mortgages totalled €9.2 million (€11.2 million) and was therefore significantly lower than in the previous year. At €1,256.9 million (€1,275.8 million), the brokered volume of loans and mortgages was at the previous year's level.

Stable revenue of €144.7 million (€146.3 million) was recorded in old-age provision. At €2,448.3 million (€2,538.1 million), the brokered total premiums remained virtually at the previous year's level.

At €54.7 million (€52.5 million), health insurance revenue was at the previous year's level. The continuing high level of interest in high-quality healthcare services, particularly in the area of private health insurance, continued to have a positive effect.

Non-life insurance revenue rose significantly to €197.4 million (€177.5 million). As of September 30, 2026, the managed non-life insurance premium volume in the MLP Group increased to a new high of €870.3 million (December 31, 2025: €809.3 million; September 30, 2025: €793.7 million).

Other commissions and fees were €7.5 million, compared with €6.3 million in the previous year.

Revenue development – Third quarter of 2026

Looking at the third quarter of 2026 in isolation, total revenue of €279.6 million (€244.1 million) was significantly above the previous year's figure.

Sales revenue of €271.9 million (€237.2 million) and other income of €7.7 million (€6.9 million) were also both significantly above the previous-year figures.

Sales revenue can be broken down in the following two ways:

Broken down by competence field, the Wealth competence field generated significantly higher revenue of €161.2 million (€128.0 million) in the third quarter of 2026. In the Life & Health competence field, revenue remained virtually stable at €66.1 million (€68.8 million). Revenue in the Property & Casualty competence field increased slightly to €42.1 million (€38.6 million). The activities not allocated to these competence fields generated revenue of €2.5 million (€1.7 million).

Broken down by revenue type, revenue from the interest rate business rose significantly to €21.0 million (€18.7 million) in the third quarter, due to the higher interest rate level compared with the prior-year period. Real estate development revenue was €0.0 million (€0.0 million). At €250.9 million (€218.4 million), commission income was significantly higher than the previous year's figure.

Wealth management revenue rose significantly to €127.9 million (€95.8 million). The increase is attributable in particular to significantly higher performance-based compensation, but also to higher assets under management compared with the prior-year period. Real estate brokerage revenue was €9.0 million (€9.6 million) and was therefore slightly below the previous year. At €3.2 million (€3.9 million), revenue from loans and mortgages was significantly below the previous year. Old-age provision revenue declined slightly to €48.6 million (€52.1 million). Stable revenue of €17.5 million (€16.7 million) was recorded in health insurance. In non-life insurance, the MLP Group recorded a slight increase in revenue to €42.1 million (€38.6 million). Other commissions and fees were €2.5 million, compared with €1.7 million in the previous year.

Inventory changes

Inventory changes result from real estate development and reflect the changes in inventories generated by construction and sales progress during the reporting period. This item increases as the projects progress. Conversely, it decreases with the gradual sale of project units. In the meantime, the MLP Group has halted the launch of new projects and related construction activities, thereby actively reducing the risks in this area. The decline in the inventory changes item in the first nine months of the year to - €3.5 million (-€0.6 million) was due to the reduction in inventory assets in the Deutschland.Immobilien segment.

Looking at the third quarter of 2026 in isolation, the inventory changes item was €0.0 million (€0.0 million).

Development of expenses

Commission expenses primarily comprise performance-based commission payments made to MLP client consultants. They represent the largest item under expenses. This item also includes commission expenses from the Group segments Financial Consulting, Banking, FERI, DOMCURA, Deutschland.Immobilien and Industrial Broker.

Development of expenses – First nine months of 2026

Commission expenses rose slightly to €392.9 million (€365.9 million), in contrast to the significant increase in commission income. The smaller increase in expenses compared with commission income resulted in particular from performance-based compensation in the FERI segment. Net commission income, which is defined as the difference between commission income and commission expenses, rose significantly to €381.9 million (€330.0 million). Interest expenses declined significantly to €12.7 million (€16.8 million), while revenue from the interest rate business remained at the previous year's level. The decline in expenses from the interest rate business was mainly attributable to the lower interest rate level compared with the prior-year period, as well as a change in the composition of client deposits. In particular, average fixed-term deposit balances declined, while balances of lower-interest overnight deposits increased. Net interest income was therefore significantly above the previous year's level at €48.1 million (€42.1 million). In line with revenue development, real estate development expenses decreased significantly to €0.1 million (€0.4 million), due to lower construction activity in the Deutschland.Immobilien segment.

Gross profit (defined as total revenue minus commission expenses, interest expenses, real estate development expenses, and taking inventory changes into account) improved significantly to €453.7 million (€389.5 million).

The item “Remeasurement gains or losses/loan loss provisions” amounted to -€7.5 million, compared with €0.1 million in the previous year, primarily due to fair value measurements. In addition, higher expenses from additions to specific loan loss provisions on receivables from non-consolidated project entities had a negative impact.

At €360.1 million (€330.1 million), the administration costs of the MLP Group were slightly above the previous year's level. The individual components developed as follows: Personnel expenses rose slightly to €189.5 million (€173.7 million), mainly due to higher expenses for salaries and social security contributions. At €22.5 million (€23.3 million), depreciation/amortisation and impairments remained at the previous year's level. At €148.1 million (€133.0 million), other expenses were significantly above the previous year’s level, with higher IT-related expenses at individual Group companies being among the main contributing factors.

Development of expenses – Third quarter of 2026

Looking at the third quarter in isolation, commission expenses increased slightly to €124.4 million (€117.0 million). Revenue from the commission business, by contrast, was significantly above the previous year’s level. Net commission income rose significantly to €126.4 million (€101.5 million). Interest expenses rose significantly to €5.0 million (€4.4 million), in line with revenue development. Real estate development expenses were €0.1 million (€0.0 million). This was not offset by any revenue from real estate development.

Gross profit (defined as total revenue minus commission expenses, interest expenses, real estate development expenses, and taking inventory changes into account) increased significantly in the third quarter to €150.0 million (€122.7 million).

The “Remeasurement gains or losses/loan loss provisions” item amounted to -€2.3 million (€0.9 million), particularly as a result of higher impairments and lower recoveries on receivables previously written off.

The MLP Group's administration costs increased significantly in the third quarter to €121.4 million (€105.8 million). The individual components developed as follows: Personnel expenses increased significantly to €62.7 million (€56.5 million). At €7.4 million (€7.7 million), depreciation/amortisation and impairments remained at the previous year's level. Other expenses rose significantly to €51.3 million (€41.6 million).

Earnings from investments accounted for using the equity method

Total earnings from investments accounted for using the equity method were €1.0 million (€1.5 million). This includes the earnings of MLP Hyp GmbH, Wiesloch. This item also comprises earnings of one entity of the DI Group. The decline was mainly attributable to a lower brokered volume of loans and mortgages at MLP Hyp GmbH.

Looking at the third quarter in isolation, earnings from investments accounted for using the equity method were €0.3 million (€0.6 million).

Earnings performance – First nine months of 2026

The breakdown of the earnings structure is presented in the following table.

Structure and changes in earnings in the Group

All figures in € million	9M 2026	9M 2025	Change in %
Total revenue	863.0	773.1	11.6%
Gross profit [1]	453.7	389.5	16.5%
Gross profit margin (in %)	52.6%	50.4%	–
Earnings before interest and tax (EBIT)	87.1	61.1	42.6%
EBIT margin (in %)	10.1%	7.9%	–
Net financial result	-1.6	-1.7	5.8%
Earnings before tax (EBT)	85.5	59.4	44.0%
EBT margin (in %)	9.9%	7.7%	–
Income taxes	-26.7	-14.8	80.8%
Net profit	58.8	44.6	31.8%
Net margin (in %)	6.8%	5.8%	–

[1] Definition: Gross profit is defined as the result of total revenue less commission expenses, real estate development expenses and interest expenses, adjusted for inventory changes.

Earnings before interest and tax (EBIT) reached a new high of €87.1 million (€61.1 million) in the first nine months of 2026. The net financial result was -€1.6 million (-€1.7 million). Earnings before tax (EBT) were €85.5 million (€59.4 million). The tax rate was 31.3% (24.9%). The increase in the rate was primarily due to losses in the Deutschland.Immobilien segment that cannot currently be utilised for tax purposes and therefore raise the tax rate. Group net profit rose significantly to €58.8 million (€44.6 million). Both diluted and basic earnings per share were €0.54 (€0.41).

Earnings performance – Third quarter of 2026

Looking at the third quarter in isolation, EBIT reached a new high for a third quarter at €26.7 million (€18.3 million). The net financial result was -€0.8 million (-€0.7 million). EBT therefore reached €25.9 million, compared with €17.6 million in the previous year. Group net profit was €16.7 million (€15.7 million).

Financial position

Objectives of financial management

Detailed information on the financial management objectives of the MLP Group can be found in the Annual Report 2025, which is published at https://mlp-se.com/investors/financial-publications/reports/.

Capital structure

The equity capital adequacy of the MLP Group remains stable. As of September 30, 2026, shareholders' equity was €608.7 million (December 31, 2025: €585.4 million). The balance sheet equity ratio increased to 14.4% (December 31, 2025: 13.7%). The regulatory core capital ratio rose compared with the previous year-end to 18.2% (December 31, 2025: 17.0%). This was primarily attributable to the recognition of the net result for 2025 in the first quarter of 2026. In addition, an adjustment to the calculation of own funds had a positive effect on the ratio and, retrospectively, on the comparative figure.

The MLP Group currently makes only limited use of external funds for long-term financing in the form of loans. The non-current assets are financed by shareholders' equity and non-current liabilities. Current liabilities due to clients and financial institutions in the banking business represent further refinancing funds that are generally available to the MLP Group in the long term. As of the balance sheet date, September 30, 2026, the liabilities due to clients and financial institutions in the banking business totalled €3,162.5 million (December 31, 2025: €3,163.3 million). They mainly comprise client deposits and on-lent loans. These liabilities were offset on the assets side of the balance sheet by receivables from clients and financial institutions in the banking business of €3,223.3 million (December 31, 2025: €3,276.8 million). In addition, as of the balance sheet date, the MLP Group held cash and cash equivalents amounting to €81.9 million (December 31, 2025: €78.9 million). Taking into account the balances from the use of the overnight deposit facility at the Deutsche Bundesbank, as well as the liabilities to banks due on demand from the non-banking business, cash and cash equivalents as presented in the statement of cash flow amounted to €1,007.8 million (December 31, 2025: €1,049.5 million). From the MLP Group's perspective, this presentation provides a more informative picture of the stable capital structure than the reporting-date view of cash and cash equivalents.

Off-balance-sheet commitments relate in particular to irrevocable credit commitments and guarantees. As of September 30, 2026, they rose slightly to €122.0 million (December 31, 2025: €113.7 million), mainly due to higher irrevocable credit commitments and guarantees. They do not have any significant impact on the overall economic situation of the MLP Group.

No capital increases or other significant financing measures were carried out in the reporting period.

Capital expenditure

The MLP Group continued its investing activities in the first nine months of the 2026 financial year. As a result of an adjustment to the calculation methodology, the presentation was expanded to include investments in financial assets. The comparative figures were adjusted accordingly. The total investment volume declined significantly in the reporting period to €33.8 million (€50.0 million). Investing activities are generally financed from operating cash flow.

Capital expenditure on property, plant and equipment declined significantly in the reporting period to €10.6 million (€16.5 million). The decline is attributable in particular to significantly lower capital expenditure on payments on account and assets under construction. This was partly offset by higher capital expenditure on operating and office equipment, as well as on buildings. Capital expenditure on

intangible assets also declined significantly to €2.5 million (€3.4 million), mainly as a result of lower capital expenditure on software. Capital expenditure on financial assets declined significantly to €20.7 million (€30.0 million). The decline was primarily attributable to lower net capital expenditure on securities and lower capital expenditure on non-consolidated companies. However, capital expenditure continued to be made in connection with acquisitions, including the acquisition of an equity interest in cpit comparit GmbH, Hamburg, and in respect of purchase price components already paid.

The segment figures presented below for Financial Consulting and Deutschland.Immobilien reflect the revised segment presentation applied retrospectively as of January 1, 2026. This revised presentation results from MLP Finanzberatung SE's acquisition from DI Deutschland.Immobilien AG of 100% of the shares in Vertrieb Deutschland.Immobilien GmbH and a large part of its real estate brokerage business, as well as the associated redesign of product management for the real estate business. Due to the resulting change in the management approach, a large portion of the revenue, expenses and earnings from the real estate brokerage business previously reported in the Deutschland.Immobilien segment will be reported in the Financial Consulting segment. The previous year's figures have been adjusted accordingly. From a segment perspective, capital expenditure focused primarily on the Banking, Financial Consulting and Holding segments. In the Banking segment, capital expenditure declined significantly to €15.4 million (€22.0 million), primarily due to lower net capital expenditure on securities. In the Financial Consulting segment, capital expenditure rose significantly to €7.2 million (€3.8 million), primarily due to capital expenditure on financial assets. In the Holding segment, capital expenditure declined significantly to €5.9 million (€14.4 million), in particular due to lower capital expenditure on payments on account and assets under construction. The remaining capital expenditure was distributed across the Industrial Broker segment at €2.8 million (€6.2 million), the DOMCURA segment at €2.1 million (€3.2 million), the FERI segment at €0.4 million (€0.4 million) and the Deutschland.Immobilien segment at around €0.0 million (around €0.0 million).

Liquidity

Cash and cash equivalents as presented in the statement of cash flow stood at €1,049.5 million at the beginning of the 2026 financial year and decreased slightly to €1,007.8 million as of September 30, 2026. In addition to cash and cash equivalents recognised in the statement of financial position, this figure includes receivables from utilisation of the overnight deposit facility at the Deutsche Bundesbank, which are reported in the balance sheet under receivables from financial institutions in the banking business, as well as liabilities to banks due on demand from the non-banking business.

The cash flow from operating activities increased significantly to €61.0 million (-€5.3 million) in the first nine months of 2026. Significant cash flows result from the deposit business with MLP clients and from the investment of these funds.

The cash flow from investing activities increased significantly to -€36.7 million (-€46.9 million). The increase is mainly attributable to lower capital expenditure on property, plant and equipment during the reporting period.

The cash flow from financing activities declined significantly to -€65.3 million (-€54.7 million). This decrease is mainly attributable to higher principal repayments on loans and the associated higher net cash outflow compared with the previous year.

As of the balance sheet date, September 30, 2026, the MLP Group had access to cash holdings of €1,014.7 million (December 31, 2025: €1,064.5 million). These comprise cash and cash equivalents as presented in the statement of cash flow, the balance held by MLP SE at MLP Banking AG and the medium-term time deposits. Among other items, cash and cash equivalents as presented in the statement

of cash flow include the receivables from use of the overnight deposit facility at the Deutsche Bundesbank, as well as the liabilities to banks due on demand from the non-banking business. Alongside cash holdings, as of September 30, 2026 the MLP Group had access to agreed but unutilised credit lines of €250.8 million (December 31, 2025: €217.3 million). Liquidity therefore remains stable.

Net assets

Development of the balance sheet total

As of the balance sheet date on September 30, 2026, the balance sheet total of the MLP Group was €4,241.3 million (December 31, 2025: €4,269.4 million) and was therefore virtually unchanged from the end of the previous year.

Development of assets

On the assets side of the balance sheet, intangible assets, which primarily include goodwill, client base, brand and software, were at the level of the previous year-end at €213.6 million (December 31, 2025: €208.4 million) as of the balance sheet date. At €170.1 million (December 31, 2025: €170.0 million), property, plant and equipment was virtually unchanged. Investments accounted for using the equity method declined significantly to €2.7 million (December 31, 2025: €3.8 million). The decline was mainly attributable to the dividend payout by MLP Hyp GmbH, Wiesloch. This was partly offset by the pro rata earnings of MLP Hyp GmbH in the first nine months of 2026.

Deferred tax assets were €5.7 million (December 31, 2025: €5.8 million).

Receivables from clients in the banking business were virtually unchanged at €1,479.2 million (December 31, 2025: €1,471.5 million). Receivables from financial institutions in the banking business decreased to €1,744.0 million (December 31, 2025: €1,805.3 million). This decrease is mainly attributable to lower balances at other financial institutions.

Financial assets increased slightly to €227.4 million (December 31, 2025: €214.8 million). This increase is mainly due to purchases of securities by MLP Banking AG.

The “Inventories” item disclosed in the balance sheet represents the assets of the project entities within the Deutschland.Immobilien Group. As of September 30, 2026, this item declined significantly to €22.0 million (December 31, 2025: €25.6 million). This decrease is mainly attributable to the derecognition of capitalised planning costs in two project entities of the Deutschland.Immobilien Group due to changes in project planning.

Tax refund claims rose significantly to €8.7 million (December 31, 2025: €5.2 million). The increase is mainly attributable to the recognition of tax receivables resulting from excessive advance payments by MLP Finanzberatung SE for the current financial year as well as to creditable withholding taxes in the MLP Group.

At €285.9 million (December 31, 2025: €280.3 million), other receivables and other assets remained at the same level as the end of the previous year. This item mainly comprises commission receivables from insurers and other product partners resulting from the brokerage of insurance products.

At €81.9 million (December 31, 2025: €78.9 million), cash and cash equivalents remained at the level recorded at the end of the previous year.

Development of liabilities and shareholders' equity

The equity capital adequacy of the MLP Group remains stable. As of the reporting date on September 30, 2026, the shareholders' equity of the MLP Group was €608.7 million (December 31, 2025: €585.4 million). The increase is mainly attributable to the Group net profit in the first nine months of 2026. The payment of the dividend for the 2025 financial year had the opposite effect. The non-controlling interests recognised in equity were -€0.8 million (December 31, 2025: -€0.3 million). The balance sheet equity ratio increased to 14.4% (December 31, 2025: 13.7%). Based on the significantly higher Group net profit of €58.8 million (September 30, 2025: €44.6 million), the MLP Group achieved a return on equity of 10.0% (September 30, 2025: 7.8%). The return on equity is the ratio of Group net profit to balance sheet equity at the end of the previous year. As Group net profit typically increases over the course of the year, return on equity tends to rise as well. Consequently, the return on equity at the end of the year is generally higher than during the course of the year.

Provisions declined significantly to €96.9 million (December 31, 2025: €109.6 million). The decline was mainly attributable to lower provisions for client support commissions.

At €15.8 million (December 31, 2025: €15.6 million), deferred tax liabilities remained at the same level as the end of the previous year.

Liabilities due to clients in the banking business, which represent the deposits of MLP's clients, were €2,990.4 million (December 31, 2025: €3,004.6 million). The change compared with the end of the previous year is mainly due to lower liabilities due on demand. Liabilities due to financial institutions in the banking business rose slightly to €172.1 million (December 31, 2025: €158.7 million), mainly due to higher refinancing in connection with on-lent loans.

At €16.4 million (December 31, 2025: €16.2 million), tax liabilities remained at the same level as the end of the previous year.

Other liabilities declined significantly to €340.9 million (December 31, 2025: €379.4 million). This item comprises current liabilities due to MLP consultants and branch office managers in connection with open commission claims. The decline was mainly attributable to lower trade payables, lower liabilities due to MLP consultants and branch office managers as well as lower liabilities due to banks.

Segment report

Structure and description of the segments
The MLP Group is divided into the following segments:

- Financial Consulting
- Banking
- FERI
- DOMCURA
- Deutschland.Immobilien
- Industrial Broker
- Holding

The segments are described below, together with an explanation of how revenue from the consulting fields is allocated to each segment.

The Financial Consulting segment generates revenue from the consulting fields of old-age provision, health and non-life insurance, loans and mortgages, real estate brokerage and wealth management. With retroactive effect from January 1, 2026, a large portion of the revenue, expenses and earnings from the real estate brokerage business previously reported in the Deutschland.Immobilien segment will be reported in the Financial Consulting segment. This is due to the changed management approach resulting from the redesign of product management for the real estate business in the course of MLP Finanzberatung SE's acquisition from DI Deutschland.Immobilien AG of 100% of the shares in Vertrieb Deutschland.Immobilien GmbH and a large part of its real estate brokerage business. The previous year's figures have been adjusted to reflect the changed segment presentation.

All banking services for private and corporate clients, ranging from wealth management, accounts and cards to the interest rate business, are consolidated within the Banking segment. Revenue is primarily generated from wealth management, the interest rate business and the loans and mortgages business.

Revenue in the FERI segment is generated primarily from the wealth management consulting field.

In the DOMCURA segment, revenue is generated primarily from the brokerage and administration of non-life insurance policies. DOMCURA's business model is characterised by a high degree of seasonality during the year. Accordingly, in the first quarter of each year the segment records high sales revenue and comparatively high earnings. A loss typically arises in the second to fourth quarters.

The Deutschland.Immobilien segment reports revenue from real estate brokerage and real estate development. With retroactive effect from January 1, 2026, a large portion of the revenue, expenses and earnings from the real estate brokerage business previously reported in the Deutschland.Immobilien segment will be reported in the Financial Consulting segment and will therefore no longer be recognised in the Deutschland.Immobilien segment. This is due to the changed management approach resulting from the redesign of product management for the real estate business in the course of MLP Finanzberatung SE's acquisition from DI Deutschland.Immobilien AG of 100% of the shares in Vertrieb Deutschland.Immobilien GmbH and a large part of its real estate brokerage business. The previous year's figures have been adjusted to reflect the changed segment presentation.

In the Industrial Broker segment, revenue is generated from brokering insurance policies for industrial and commercial clients, above all from the non-life insurance consulting field, as well as from the old-age provision and health insurance consulting fields. Business performance in the Industrial Broker segment is also characterised by a high degree of seasonality during the year. Accordingly, the segment records

high sales revenue and comparatively high earnings in the first quarter of each year. In the second to fourth quarters, by contrast, a loss typically arises in this segment as well.

The Holding segment is not operationally active.

The following section sets out the development of the segments in the first nine months of 2026. This section addresses the earnings performance, including the development of revenue and expenses. Detailed figures on the development of earnings, revenue and expenses of the segments can be found in the notes under “Information on reportable business segments”.

Financial Consulting segment – First nine months of 2026

The development of the Financial Consulting segment presented below reflects the revised segment presentation applied retrospectively as of January 1, 2026. The previous year’s figures have been adjusted accordingly.

At €325.3 million (€317.7 million), total revenue in the Financial Consulting segment remained at the previous year's level in the first nine months of 2026. Of this, sales revenue amounted to €293.9 million (€292.0 million). The non-life insurance and health insurance businesses performed particularly well, whereas the loans and mortgages business in particular recorded a decline in revenue. Other income rose significantly to €31.3 million (€25.6 million). The increase is attributable, among other things, to higher Group cost allocations, as well as higher income from indemnity payments.

Commission expenses remained virtually unchanged at €141.0 million (€141.4 million). The item “Remeasurement gains or losses/loan loss provisions” amounted to -€0.9 million (-€0.0 million). At €71.0 million (€70.6 million), personnel expenses remained at the previous year's level. At €10.9 million (€11.2 million), depreciation/amortisation and impairments remained at the previous year's level. Other expenses increased slightly to €91.7 million (€86.5 million), primarily due to higher consulting expenses and IT operating costs as well as higher expenses for commercial agents. Earnings from investments accounted for using the equity method declined significantly to €1.0 million (€1.5 million). This includes the earnings of MLP Hyp GmbH, Wiesloch. The decline was mainly attributable to a lower brokered volume of loans and mortgages at MLP Hyp GmbH.

As a result, earnings before interest and taxes (EBIT) increased significantly to €10.8 million (€9.4 million). With a financial result of €0.2 million (€0.0 million), earnings before taxes (EBT) were also significantly above the previous year's level at €11.1 million (€9.4 million).

Financial Consulting segment – Third quarter of 2026

The development of the Financial Consulting segment presented below reflects the revised segment presentation applied retrospectively as of January 1, 2026. The previous year’s figures have been adjusted accordingly.

Looking at the third quarter of 2026 in isolation, total revenue of €101.8 million (€102.4 million) remained at the previous year's level. At €91.4 million (€94.3 million), sales revenue also remained at the previous year's level, whereas other income rose significantly to €10.4 million (€8.2 million). Commission expenses remained virtually unchanged at €46.2 million (€46.2 million). The item “Remeasurement gains or losses/loan loss provisions” amounted to -€0.8 million (-€0.1 million). Personnel expenses remained virtually unchanged at €22.2 million (€22.2 million). Depreciation/amortisation and impairments decreased slightly to €3.6 million (€3.8 million). Other expenses increased slightly to €29.7 million (€28.1 million), primarily due to higher consulting expenses and IT operating costs as well as higher

expenses for commercial agents. Earnings from investments accounted for using the equity method declined significantly to €0.3 million (€0.6 million). Overall, EBIT declined significantly to -€0.4 million (€2.6 million). With a financial result of -€0.1 million (-€0.1 million), EBT declined significantly to - €0.6 million (€2.5 million).

Banking segment – First nine months of 2026

Total revenue in the Banking segment increased significantly to €186.1 million (€166.9 million) in the first nine months of 2026. This included a significant increase in sales revenue to €181.3 million (€162.0 million), in particular due to significantly higher revenue from wealth management, as well as from the interest rate business. Other income amounted to €4.8 million (€4.9 million).

Commission expenses increased significantly to €62.5 million (€53.5 million) in line with the higher revenue. Interest expenses fell significantly to €14.2 million (€18.6 million). The decline is mainly attributable to the lower interest rate level compared with the prior-year period, as well as a change in the composition of client deposits. In particular, average fixed-term deposit balances declined, whereas balances of deposits due on demand and bearing lower interest increased. The item "Remeasurement gains or losses/loan loss provisions" decreased significantly to -€2.2 million (-€0.3 million), primarily due to modification effects in connection with loans to DI Deutschland.Immobilien AG. Personnel expenses rose significantly to €16.9 million (€14.6 million), primarily as a result of a higher number of employees. At €0.3 million (€0.3 million), depreciation/amortisation and impairments remained virtually unchanged. At €47.1 million (€40.5 million), other expenses were significantly higher than in the previous year.

As a result, EBIT rose significantly to €42.8 million (€39.1 million). With a financial result of -€0.3 million (-€0.2 million), EBT rose significantly to €42.6 million (€38.9 million).

Banking segment – Third quarter of 2026

Looking at the third quarter of 2026 in isolation, total revenue of €64.6 million (€56.0 million) was significantly above the previous year's level. Here, sales revenue rose significantly to €62.9 million (€54.0 million), whereas other income declined significantly to €1.7 million (€2.0 million). At €22.0 million (€19.0 million), commission expenses were significantly above the previous year's level. Interest expenses rose significantly to €5.4 million (€4.7 million), primarily due to the renewed increase in short-term interest rates. The item "Remeasurement gains or losses/loan loss provisions" declined significantly to €0.4 million (€1.4 million). Personnel expenses rose significantly to €5.5 million (€5.0 million). At €0.1 million (€0.1 million), depreciation/amortisation and impairments remained virtually unchanged. Other expenses rose significantly to €16.5 million (€12.4 million). As a result, EBIT decreased to €15.5 million (€16.3 million) but remained at the previous year's level. With a financial result of - €0.1 million (-€0.0 million), EBT decreased slightly to €15.4 million (€16.3 million).

FERI segment – First nine months of 2026

Total revenue in the FERI segment increased significantly in the reporting period to €227.6 million (€182.2 million). This included a significant increase in sales revenue to €221.9 million (€180.0 million). Other income also rose significantly to €5.7 million (€2.2 million). The increases are mainly due to higher performance-based compensation.

In line with the significant increase in sales revenue, commission expenses also increased significantly to €130.3 million (€116.6 million). The item "Remeasurement gains or losses/loan loss provisions" decreased significantly to -€3.5 million (€0.1 million), primarily due to fair value measurements. Personnel

expenses rose significantly to €41.3 million (€35.9 million), mainly due to higher variable compensation associated with the increase in the segment's EBIT, to which higher performance-based compensation made a particular contribution. At €3.0 million (€2.9 million), depreciation/amortisation and impairments remained at the previous year's level. Other expenses rose significantly to €14.8 million (€12.8 million), in particular due to higher administration and consulting costs, as well as higher marketing costs and other personnel expenses.

As a result, EBIT rose significantly to €34.8 million (€14.1 million). With a financial result of €0.7 million (€0.5 million), EBT rose significantly to €35.5 million (€14.6 million).

FERI segment – Third quarter of 2026

Looking at the third quarter of 2026 in isolation, total revenue increased significantly to €88.6 million (€62.9 million). This included a significant increase in sales revenue to €87.8 million (€62.4 million). At €0.8 million (€0.5 million), other income was significantly higher than in the previous year. The increases are mainly attributable to significantly higher performance-based compensation. In line with the significant increase in sales revenue, commission expenses also increased significantly to €45.3 million (€39.7 million). The item "Remeasurement gains or losses/loan loss provisions" decreased significantly to -€0.5 million (-€0.3 million). Personnel expenses increased significantly to €15.4 million (€12.1 million), mainly due to higher variable compensation associated with the increase in the segment's EBIT, to which higher performance-based compensation made a particular contribution. At €1.0 million (€1.0 million), depreciation/amortisation and impairments remained virtually unchanged. Other expenses rose significantly to €5.0 million (€4.2 million). This resulted in a significant rise in EBIT to €21.5 million (€5.6 million) in the third quarter. With a financial result of €0.2 million (€0.1 million), EBT increased significantly to €21.8 million (€5.7 million).

DOMCURA segment – First nine months of 2026

Total revenue in the DOMCURA segment increased significantly in the first nine months of the reporting year to €127.0 million (€110.9 million). Sales revenue increased significantly to €121.6 million (€107.0 million) as a result of higher revenue from the non-life insurance business. Other income also rose significantly to €5.4 million (€4.0 million), primarily as a result of higher Group cost allocations to non-consolidated companies.

In line with the significant increase in sales revenue, commission expenses also increased significantly to €79.2 million (€71.2 million). The item "Remeasurement gains or losses/loan loss provisions" amounted to €0.0 million (-€0.1 million). Personnel expenses rose slightly to €18.8 million (€17.4 million). The increase is mainly attributable to growing regulatory requirements, the transfer of services previously provided externally to in-house staff, as well as the filling of more highly qualified positions. Depreciation/amortisation and impairments decreased significantly to €2.2 million (€4.2 million). The decrease is mainly attributable to disposals of software resulting from changed technological requirements in connection with the further development of AI-supported applications. At €13.8 million (€9.5 million), other expenses were significantly above the previous year's level, mainly due to a write-down of a non-consolidated subsidiary, as well as higher IT operating costs and consulting expenses.

As a result, EBIT increased significantly to €13.1 million (€8.4 million). With a financial result of €0.8 million (€1.1 million), EBT increased significantly to €13.9 million (€9.5 million).

DOMCURA segment – Third quarter of 2026

Looking at the third quarter of 2026 in isolation, total revenue rose significantly to €31.2 million (€26.5 million). This included a significant increase in sales revenue to €29.2 million (€25.1 million). Other income also rose significantly to €2.0 million (€1.4 million). In line with the development of revenue, commission expenses increased slightly to €17.6 million (€16.5 million). The item "Remeasurement gains or losses/loan loss provisions" amounted to -€0.0 million (-€0.1 million). Personnel expenses rose slightly to €6.1 million (€5.6 million). Depreciation/amortisation and impairments decreased significantly to €0.8 million (€1.2 million). Other expenses increased significantly to €6.3 million (€3.2 million), mainly due to a write-down of a non-consolidated subsidiary, as well as higher IT operating costs and consulting expenses. As a result, EBIT improved to €0.4 million (-€0.2 million). With a financial result of €0.2 million (€0.2 million), EBT improved significantly to €0.6 million (-€0.0 million).

Deutschland.Immobilien segment – First nine months of 2026

The development of the Deutschland.Immobilien segment presented below reflects the revised segment presentation applied retrospectively as of January 1, 2026. The previous year's figures have been adjusted accordingly.

Total revenue in the Deutschland.Immobilien segment increased significantly to €25.8 million (€8.1 million) in the first nine months of 2026. At €5.3 million (€5.2 million), sales revenue remained at the previous year's level. Other income rose significantly to €20.5 million (€2.9 million). This increase can essentially be attributed to a capital gain of €16.2 million resulting from DI Deutschland.Immobilien AG's sale of 100% of the shares in Vertrieb Deutschland.Immobilien GmbH to MLP Finanzberatung SE.

Inventory changes result from real estate development and reflect the changes in assets generated by construction and sales progress during the reporting period. This item increases as the respective projects progress. Conversely, it decreases with the gradual sale of project units. In the meantime, the MLP Group has halted the launch of new projects and related construction activities, thereby actively reducing the risks in this area. Inventory changes decreased significantly to -€3.5 million (-€0.6 million). The decline is mainly attributable to the derecognition of capitalised planning costs at two project entities of the Deutschland.Immobilien Group due to changes in project planning.

Commission expenses declined significantly to €0.8 million (€3.0 million). The decrease is mainly attributable to the changed segment presentation and the associated transfer of brokerage orders to Vertrieb Deutschland.Immobilien GmbH. Real estate development expenses also declined significantly to €0.1 million (€0.4 million) due to the reduction in construction activity in the Deutschland.Immobilien segment. The item "Remeasurement gains or losses/loan loss provisions" decreased significantly to -€2.1 million (€0.1 million) as a result of higher expenses from additions to specific loan loss provisions on receivables from a non-consolidated project entity. At €5.8 million (€5.6 million), personnel expenses remained at the previous year's level. Depreciation/amortisation and impairments increased significantly to €1.1 million (€0.4 million). The increase is mainly attributable to an impairment loss of €0.7 million recognised in profit or loss on capitalised goodwill. This impairment was identified in the first quarter of 2026 as part of an intra-year impairment test of the cash-generating unit DI Projekte, which was conducted as a result to the increase in interest rates and the resulting adjustment of valuation assumptions, particularly the discount rate. Other expenses remained virtually unchanged at €3.0 million (€3.1 million). Earnings from investments accounted for using the equity method remained virtually unchanged at -€0.0 million (-€0.0 million). This includes the earnings of one company in the DI Group.

As a result, EBIT improved significantly to €9.4 million (-€5.0 million). With the financial result also improving significantly to -€1.2 million (-€2.7 million), primarily due to modification effects related to loans at MLP SE, EBT increased significantly to €8.2 million (-€7.6 million).

Deutschland.Immobilien segment – Third quarter of 2026

The development of the Deutschland.Immobilien segment presented below reflects the revised segment presentation applied retrospectively as of January 1, 2026. The previous year's figures have been adjusted accordingly.

Looking at the third quarter of 2026 in isolation, total revenue declined significantly to €2.8 million (€4.1 million). At €2.5 million (€2.5 million), sales revenue remained at the previous year's level. Other income declined significantly to €0.4 million (€1.6 million). Inventory changes were €0.0 million (€0.0 million). Commission expenses decreased significantly to €0.2 million (€1.8 million). Real estate development expenses were €0.1 million (€0.0 million). The item "Remeasurement gains or losses/loan loss provisions" declined significantly to -€1.4 million (-€0.0 million). Personnel expenses remained virtually unchanged at €1.9 million (€1.8 million). Depreciation/amortisation and impairments were €0.1 million (€0.2 million). Other expenses declined significantly to €0.5 million (€0.9 million). Earnings from investments accounted for using the equity method remained virtually unchanged at -€0.0 million (- €0.0 million). As a result, EBIT declined significantly to -€1.4 million (-€0.7 million). With an improved financial result of -€0.9 million (-€1.2 million), EBT declined significantly to -€2.3 million (-€1.9 million).

Industrial Broker segment – First nine months of 2026

Total revenue in the Industrial Broker segment rose significantly to €35.5 million (€31.7 million) in the first nine months of 2026. This included a significant rise in sales revenue to €35.1 million (€31.3 million), driven by higher revenue from the non-life insurance business. Other income amounted to €0.4 million (€0.4 million).

In line with the development of sales revenue, commission expenses increased to €0.8 million (€0.7 million). Personnel expenses rose slightly to €18.6 million (€17.1 million), mainly due to a higher number of employees. Depreciation/amortisation and impairments increased significantly to €2.6 million (€2.3 million), in particular due to first-time depreciation of newly commissioned operating and office equipment. Other expenses rose significantly to €5.0 million (€3.9 million). The increase is mainly attributable to higher rental and leasing expenses, as well as increased IT operating costs.

As a result, EBIT increased significantly to €8.6 million (€7.6 million). With a financial result of -€0.5 million (-€0.5 million), EBT rose significantly to €8.1 million (€7.1 million).

Industrial Broker segment – Third quarter of 2026

Looking at the third quarter of 2026 in isolation, total revenue of €5.6 million (€6.2 million) was slightly below the previous year's level. At the same time, sales revenue declined slightly to €5.5 million (€6.1 million). Other income amounted to €0.1 million (€0.1 million). At €0.2 million (€0.2 million), commission expenses remained at the previous year's level. Personnel expenses rose significantly to €6.2 million (€5.4 million), mainly due to a higher number of employees. Depreciation/amortisation and impairments were €0.9 million (€0.8 million). Other expenses rose significantly to €1.8 million (€1.2 million). The increase is mainly attributable to higher rental and leasing expenses, as well as increased IT operating costs. As a result, EBIT declined significantly to -€3.3 million (-€1.5 million). With a financial result of -€0.1 million (-€0.2 million), EBT declined significantly to -€3.4 million (-€1.6 million).

Holding segment – First nine months of 2026

At €18.0 million (€15.3 million), total revenue generated in the Holding segment during the first nine months of 2026 was significantly higher than the previous year's figure. Since this segment is not

operationally active, there is no sales revenue. Other income rose significantly to €18.0 million (€15.3 million), mainly as a result of higher Group cost allocations.

The item “Remeasurement gains or losses/loan loss provisions” amounted to €0.0 million (-€0.5 million). Personnel expenses increased significantly to €17.3 million (€12.4 million), primarily due to an increase in the number of employees following the transfer of employees from MLP Finanzberatung SE to MLP SE during the previous year. Depreciation/amortisation and impairments increased significantly to €2.5 million (€1.9 million), particularly due to depreciation being charged for the first time on property, plant and equipment brought into use. At €15.2 million (€14.3 million), other expenses were slightly above the previous year’s level. The increase is mainly attributable to higher IT operating costs resulting from increased Group cost allocations as well as higher expenses for marketing activities.

As a result, EBIT declined significantly to -€17.0 million (-€13.8 million). With a significantly lower financial result of -€0.3 million (€0.9 million), primarily due to lower interest income from the current account held with MLP Banking AG, as well as from modification effects in connection with loans to DI Deutschland.Immobilien AG, EBT decreased significantly to -€17.2 million (-€13.0 million).

Holding segment – Third quarter of 2026

Looking at the third quarter of 2026 in isolation, total revenue of €6.1 million (€5.8 million) remained at the previous year’s level. Since this segment is not operationally active, there is no sales revenue. Accordingly, other income remained at the previous year’s level of €6.1 million (€5.8 million). The item “Remeasurement gains or losses/loan loss provisions” amounted to €0.0 million (€0.0 million). Personnel expenses rose significantly to €5.4 million (€4.4 million). Depreciation/amortisation and impairments were €0.9 million (€0.7 million). Other expenses rose significantly to €5.0 million (€4.4 million). As a result, EBIT declined significantly to -€5.2 million (-€3.6 million). With a significantly lower financial result of -€0.0 million (€0.2 million), EBT declined significantly to -€5.3 million (-€3.4 million).

FORECAST

Forward-looking statements

Among other things, these documents contain certain forward-looking statements and information regarding future developments that are based on the beliefs of the Executive Board of MLP SE, as well as on assumptions and information currently available to MLP SE. Terms such as "expect", "anticipate", "estimate", "assume", "intend", "plan", "should", "could", "might", "project" and any other phrases used in reference to the company describe forward-looking statements based on certain factors subject to uncertainty.

Many factors may cause the actual results of the MLP Group to differ significantly from the future projections contained in such forward-looking statements.

MLP SE accepts no liability towards the general public for updating or correcting forward-looking statements. All forward-looking statements are subject to various risks and uncertainties, which could lead to actual results differing from expectations. The forward-looking statements reflect the points of view at the time when they were made.

Anticipated business development

Basis and assumptions

You can find details on our forecast for the financial year 2026 in the Interim Group Report for the first half year and second quarter of 2026, as well as in the Annual Report 2025 of the MLP Group at https://mlp-se.com/investors/financial-publications/reports/.

Development of per capita CO2 emissions, the proportion of women in management positions and the training indicator

For the financial year 2026, the MLP Group aims to keep its per capita CO2 emissions and the proportion of women in management positions at the previous year’s level. As part of the introduction of the new training indicator, a target level for the financial year 2026 has also been defined. With regard to this KPI, the MLP Group also seeks to maintain the previous year's level.

Revenue forecast

For the financial year 2026, we continue to expect slightly increasing total revenue and slightly increasing sales revenue for the MLP Group. For other income, we confirm our revised expectation, issued when the results for the first half of the year became available, that other income will remain stable, having previously anticipated a significant decline.

Sales revenue can be broken down in the following two ways:

Broken down by our competence fields, we now expect revenue in the Wealth competence field to increase significantly, in line with developments in the first nine months, having previously anticipated a slight increase. In line with developments in the first nine months, we now expect stable revenue in the Life & Health competence field, having previously expected a slight increase. We continue to expect slightly rising revenue in the Property & Casualty competence field. For activities not assigned to these

competence fields, we now expect stable revenue for the remainder of the year, having previously expected significantly higher revenue.

Broken down by our revenue types, we expect slightly higher revenue from the interest rate business, owing to positive effects still to come from the European Central Bank's recent interest rate increases, after previously assuming stable revenue. In view of the announced focus of the real estate business, we continue to expect no further revenue from real estate development for the time being. We continue to expect commission income in all consulting fields described below to be slightly above the previous year's level.

In wealth management, we now expect significantly higher revenue, in line with the positive performance recorded in the first nine months and further positive effects still anticipated from the increase in assets under management. We had assumed slightly higher revenue when the results for the first half of the year became available and stable revenue at the beginning of the year. The MLP Group has already benefited during the year to date from assets under management that were significantly higher than in the same period of the previous year and, in particular, from performance-based compensation that was significantly higher than in the same period of the previous year. In line with developments in the first nine months, we now expect stable revenue in real estate brokerage. Following a significant decline to date and in view of the remainder of the year, we are adjusting our expectations for loans and mortgages to slightly declining revenue. When the results for the first three months became available, we had still expected slightly higher revenue in each of these fields, having expected significantly higher revenue in each at the beginning of the year. In line with developments in the first nine months, we now expect stable revenue in old-age provision, having previously still expected a slight increase in revenue. We continue to expect stable revenue in health insurance. In non-life insurance, we continue to expect slightly rising revenue.

Assessment of revenue performance in 2026 (compared to the previous year)

2026	
Sales revenue	Slight increase
Revenue from the interest rate business	Slight increase
Revenue from real estate development	Significant decline
Commission income	Slight increase
Revenue from wealth management	Significant increase
Revenue from real estate brokerage	Unchanged
Revenue from loans and mortgages	Slight decline
Revenue from old-age provision	Unchanged
Revenue from health insurance	Unchanged
Revenue from non-life insurance	Slight increase

Expenses forecast
We expect the MLP Group's expenses to develop as follows in the financial year 2026:

The development of expenses for services received generally corresponds to the development of the respective revenue. Contrary to the revenue forecast, we continue to expect our expenses from the interest rate business to remain significantly below the previous year's level. With regard to real estate development expenses, in contrast to the revenue forecast, we confirm our expectation, revised following the results for the first three months, that further expenses from real estate development will be incurred in the financial year 2026, although they are expected to remain significantly below the previous year's level. Previously, we had expected no further expenses. In line with the revenue forecast, we expect commission expenses to remain slightly above the previous year.

In line with developments in the first nine months, we now expect our administration costs to be slightly above the previous year's level, having previously expected them to remain at that level. Among other factors, higher personnel expenses associated with significantly higher performance-based compensation contributed to this development during the year to date. However, we continue to expect that our focus on costs, together with the increasing potential for efficiency gains from digitalisation, particularly from artificial intelligence, will enable us to limit the increase in administration costs. We intend to continue our investments in the future.

Earnings forecast
On October 2, 2026, the MLP Group raised its full-year forecast for earnings before interest and tax (EBIT) for the 2026 financial year and announced this in an ad hoc announcement. Since then, the MLP Group has been expecting EBIT of between €110 million and €120 million for 2026; the previously expected range was €100 million to €110 million.

The upward revision to the forecast was driven by the very positive overall business performance during the year to date and further positive effects still expected from higher assets under management and the European Central Bank's recent interest rate increases.

For the remainder of the 2026 financial year, the MLP Group continues to expect a market environment characterised by political and economic uncertainty. This environment presents both opportunities and risks for our business development, which is why the forecasts are subject to a certain degree of uncertainty.

Earnings planning
We also reaffirm our mid-term planning of achieving a significant increase in EBIT by the end of 2028.

CONSOLIDATED INCOME STATEMENT AND CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

Consolidated income statement for the period from January 1 to September 30, 2026

All figures in €'000	Q3 2026	Q3 2025	9M 2026	9M 2025
Sales revenue	271.888	237,153	835.659	754,868
Other income	7,667	6,911	27,301	18,246
Total revenue	279,555	244,063	862,960	773,114
Inventory changes	-	26	-3,461	-630
Commission expenses	-124,410	-116,990	-392,948	-365,925
Real estate development expenses	-103	-44	-149	-356
Interest expenses	-5,030	-4,386	-12,691	-16,751
Remeasurement gains or losses/loan loss provisions	-2,276	936	-7,522	147
Personnel expenses	-62,672	-56,549	-189,501	-173,714
Depreciation and impairments	-7,373	-7,695	-22,510	-23,314
Other expenses	-51,319	-41,581	-148,076	-133,023
Earnings from investments accounted for using the equity method	297	570	958	1,502
Earnings before interest and taxes (EBIT)	**26,668**	**18,349**	**87,060**	**61,051**
Other interest and similar income	1,183	1,099	3,851	4,094
Other interest and similar expenses	-1,974	-1,831	-5,653	-5,774
Remeasurement gains or losses (non-operating)	-	-	218	-
Net financial result	**-791**	**-732**	**-1,584**	**-1,681**
Earnings before taxes (EBT)	**25,877**	**17,617**	**85,476**	**59,370**
Income taxes	-9,134	-1,926	-26,716	-14,777
Net profit	**16,744**	**15,691**	**58,760**	**44,593**
of which attributable to:				
owners of the parent company	16,753	15,680	59,134	44,550
non-controlling interests	-9	11	-373	43
Earnings per share in €[1,2]				
basic/diluted	**0.15**	**0.14**	**0.54**	**0.41**

[1] Basis of calculation (basic): average number of ordinary shares outstanding as of September 30, 2026: 109,096,376

[2] Basis of calculation (diluted): average number of ordinary shares outstanding as of September 30, 2026: 109,334,686

Consolidated statement of comprehensive income for the period from January 1 to September 30, 2026

All figures in €'000	Q3 2026	Q3 2025	9M 2026	9M 2025
Net profit	**16,744**	**15,691**	**58,760**	**44,593**
Gains/losses due to the revaluation of defined benefit obligations	2,984	12	2,984	2,150
Gains/losses due to equity instruments measured at fair value through other comprehensive income	-	-	-	-
Deferred taxes on non-reclassifiable gains/losses	-743	-4	-743	-648
Non-reclassifiable gains/losses	**2,240**	**8**	**2,240**	**1,502**
Gains/losses due to currency translation differences	-57	-8	-33	10
Reclassifiable gains/losses	**-57**	**-8**	**-33**	**10**
Other comprehensive income	**2,183**	**0**	**2,207**	**1,512**
Total comprehensive income	**18,926**	**15,691**	**60,967**	**46,104**
Of which attributable to				
owners of the parent company	18,935	15,680	61,341	46,061
non-controlling interests	-9	11	-373	43

STATEMENT OF FINANCIAL POSITION

Assets as of September 30, 2026

All figures in €'000	Sep. 30, 2026	Dec. 31, 2025
Intangible assets	213,572	208,380
Property, plant and equipment	170,145	169,974
Investments accounted for using the equity method	2,652	3,759
Deferred tax assets	5,702	5,791
Receivables from clients in the banking business	1,479,226	1,471,471
Receivables from financial institutions in the banking business	1,744,032	1,805,338
Financial assets	227,370	214,841
Inventories	21,987	25,550
Tax refund claims	8,739	5,179
Other receivables and assets	285,925	280,270
Cash and cash equivalents	81,944	78,863
Total	**4,241,295**	**4,269,416**

Liabilities and shareholders' equity as of September 30, 2026

All figures in €'000	Sep. 30, 2026	Dec. 31, 2025
Equity attributable to MLP SE shareholders	609,492	585,706
Non-controlling interests	-811	-313
Total shareholders' equity	**608,681**	**585,394**
Provisions	96,909	109,590
Deferred tax liabilities	15,805	15,581
Liabilities due to clients in the banking business	2,990,446	3,004,576
Liabilities due to financial institutions in the banking business	172,103	158,703
Tax liabilities	16,426	16,170
Other liabilities	340,925	379,402
Total	**4,241,295**	**4,269,416**

CONDENSED STATEMENT OF CASH FLOW

Condensed statement of cash flow for the period from January 1 to September 30, 2026

All figures in €'000	9M 2026	9M 2025
Cash and cash equivalents at the beginning of period	**1,049,547**	**1,150,307**
Cash flow from operating activities	61,004	-5,302
Cash flow from investing activities	-36,724	-46,890
Cash flow from financing activities	-65,311	-54,720
Cash-effective changes in cash and cash equivalents	**-41,031**	**-106,912**
Changes in cash and cash equivalents due to changes to the scope of consolidation	1,154	-
Changes in cash and cash equivalents due to exchange rate movements	12	-10
Changes in liabilities to banks due on demand (excluding the banking business)	-1,885	-8
Cash and cash equivalents at the end of period	**1,007,797**	**1,043,377**
Composition of cash and cash equivalents		
Cash and cash equivalents	81,944	66,498
Liabilities to banks due on demand (excluding the banking business)	-1,899	-28
Receivables from the overnight deposit facility with Deutsche Bundesbank	927,752	976,907
Cash and cash equivalents at the end of period	**1,007,797**	**1,043,377**

Condensed statement of cash flow for the period from July 1 to September 30, 2026

All figures in €'000	Q3 2026	Q3 2025
Cash and cash equivalents at the beginning of period	**991,652**	**1,120,293**
Cash flow from operating activities	37,648	-51,349
Cash flow from investing activities	173	-17,419
Cash flow from financing activities	-19,803	-8,123
Cash-effective changes in cash and cash equivalents	**18,018**	**-76,891**
Changes in cash and cash equivalents due to exchange rate movements	26	3
Changes in liabilities to banks due on demand (excluding the banking business)	-1,899	-28
Cash and cash equivalents at the end of period	**1,007,797**	**1,043,377**

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Consolidated statement of changes in equity for the period from January 1 to September 30, 2026

All figures in €'000	Subscribed equity	Capital reserves	Gains/losses from changes in the fair value of financial assets	Remeasurement gains/losses relating to defined benefit obligations after tax	Currency changes	Retained earnings	Total share-holders' equity	Non-controlling interests	Total share-holders' equity
As of Jan. 1, 2026	**108,913**	**149,525**	**2,049**	**-5,902**	**385**	**330,737**	**585,706**	**-313**	**585,394**
Acquisition of treasury shares	304	-	-	-	-	1,891	2,195	-	2,195
Share-based compensation	-	-432	-	-	-	-	-432	-	-432
Dividend	-	-	-	-	-	-39,318	-39,318	-124	-39,443
Transactions with owners	**304**	**-432**	**-**	**-**	**-**	**-37,428**	**-37,556**	**-124**	**-37,680**
Net profit	-	-	-	-	-	59,134	59,134	-373	58,760
Other comprehensive income	-	-	-	2,240	-33	-	2,207	-	2,207
Total comprehensive income	**-**	**-**	**-**	**2,240**	**-33**	**59,134**	**61,341**	**-373**	**60,967**
As of Sep. 30, 2026	**109,217**	**149,093**	**2,049**	**-3,661**	**352**	**352,443**	**609,492**	**-811**	**608,681**

Consolidated statement of changes in equity for the period from January 1 to September 30, 2025

All figures in €'000	Subscribed equity	Capital reserves	Gains/losses from changes in the fair value of financial assets	Remeasurement gains/losses relating to defined benefit obligations after tax	Currency changes	Retained earnings	Total share-holders' equity	Non-controlling interests	Total share-holders' equity
As of Jan. 1, 2025	**109,298**	**148,585**	**2,049**	**-6,428**	**358**	**316,598**	**570,459**	**-156**	**570,302**
Acquisition of treasury shares	-47	-	-	-	-	-210	-257	-	-257
Share-based compensation	-	225	-	-	-	-	225	-	225
Dividend	-	-	-	-	-	-39,330	-39,330	-102	-39,432
Transactions with owners	**-47**	**225**	**-**	**-**	**-**	**-39,540**	**-39,363**	**-102**	**-39,465**
Net profit	-	-	-	-	-	44,550	44,550	43	44,593
Other comprehensive income	-	-	-	1,502	10	-	1,512	-	1,512
Total comprehensive income	**-**	**-**	**-**	**1,502**	**10**	**44,550**	**46,061**	**43**	**46,104**
As of Sep. 30, 2025	**109,250**	**148,810**	**2,049**	**-4,926**	**367**	**321,608**	**577,157**	**-215**	**576,942**

SALES REVENUE

All figures in €'000	Q3 2026	Q3 2025	9M 2026	9M 2025
Wealth management	127,867	95,827	336,129	277,340
Non-life insurance	42,062	38,626	197,370	177,460
Old-age provision	48,600	52,077	144,671	146,282
Health insurance	17,542	16,727	54,695	52,460
Real estate brokerage	9,038	9,644	25,313	24,832
Loans and mortgages	3,219	3,861	9,184	11,222
Other commissions and fees	2,523	1,686	7,472	6,336
Total commission income	**250,852**	**218,448**	**774,834**	**695,930**
Revenue from real estate development	-	-	-	66
Revenue from the interest rate business	**21,036**	**18,705**	**60,825**	**58,871**
Total	**271,888**	**237,153**	**835,659**	**754,868**

INFORMATION REGARDING REPORTABLE BUSINESS SEGMENTS (QUARTERLY COMPARISON)

	Financial Consulting		Banking		FERI		DOMCURA		Deutschland.Immobilien		Industrial Broker		Holding		Consolidation		Total	
All figures in €'000	Q3 2026	Q3 2025[1]	Q3 2026	Q3 2025	Q3 2026	Q3 2025	Q3 2026	Q3 2025	Q3 2026	Q3 2025[1]	Q3 2026	Q3 2025	Q3 2026	Q3 2025[1]	Q3 2026	Q3 2025[1]	Q3 2026	Q3 2025
Sales revenue	**91,360**	**94,252**	**62,937**	**53,988**	**87,812**	**62,388**	**29,191**	**25,098**	**2,490**	**2,490**	**5,522**	**6,055**	**-**	**-**	**-7,424**	**-7,120**	**271,888**	**237,153**
of which total inter-segment revenue	3,318	4,979	2,052	2,103	38	38	-	-	2,016	-	-	-	-	-	-7,424	-7,120	-	-
Other income	10,429	8,183	1,655	2,037	763	471	2,001	1,419	358	1,636	127	102	6,106	5,836	-13,771	-12,773	7,667	6,911
of which total inter-segment income	6,184	5,121	1,283	1,435	-	-	36	-	315	526	-	-	5,953	5,690	-13,771	-12,772	-	-
Total revenue	**101,788**	**102,435**	**64,592**	**56,025**	**88,574**	**62,859**	**31,192**	**26,517**	**2,848**	**4,126**	**5,649**	**6,158**	**6,106**	**5,836**	**-21,195**	**-19,893**	**279,555**	**244,063**
Inventory changes	-	-	-	-	-	-	-	-	-	26	-	-	-	-	-	-	-	26
Commission expenses	-46,247	-46,181	-21,958	-19,009	-45,252	-39,739	-17,643	-16,495	-163	-1,838	-158	-163	-	-	7,012	6,434	-124,410	-116,990
Real estate development expenses	-	-	-	-	-	-	-	-	-103	-44	-	-	-	-	-	-	-103	-44
Interest expenses	-	-	-5,443	-4,696	-	-	-	-	-	-	-	-	-	-	413	310	-5,030	-4,386
Remeasurement gains or losses/ loan loss provisions	-829	-92	424	1,406	-456	-258	-2	-75	-1,413	-46	-	-	-	-	-	-	-2,276	936
Personnel expenses	-22,182	-22,200	-5,512	-4,973	-15,374	-12,107	-6,093	-5,629	-1,893	-1,837	-6,174	-5,438	-5,445	-4,365	-	-	-62,672	-56,549
Depreciation and impairments	-3,589	-3,808	-101	-99	-997	-965	-786	-1,234	-147	-151	-862	-780	-891	-658	-	-	-7,373	-7,695
Other expenses	-29,694	-28,116	-16,507	-12,352	-4,964	-4,166	-6,282	-3,244	-518	-937	-1,750	-1,242	-5,020	-4,418	13,416	12,894	-51,319	-41,581
Earnings from investments accounted for using the equity method	307	573	-	-	-	-	-	-	-10	-3	-	-	-	-	-	-	297	570
Earnings before interest and taxes (EBIT)	**-445**	**2,612**	**15,495**	**16,302**	**21,533**	**5,624**	**385**	**-160**	**-1,401**	**-703**	**-3,295**	**-1,466**	**-5,250**	**-3,605**	**-355**	**-255**	**26,668**	**18,349**
Other interest and similar income	588	676	45	27	358	233	196	161	360	338	166	138	390	552	-919	-1,026	1,183	1,099
Other interest and similar expenses	-698	-774	-144	-41	-117	-118	-5	-10	-1,237	-1,502	-298	-305	-427	-391	951	1,312	-1,974	-1,831
Remeasurement gains or losses (non-operating)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net financial result	**-110**	**-99**	**-99**	**-14**	**241**	**115**	**190**	**151**	**-877**	**-1,165**	**-131**	**-167**	**-37**	**161**	**32**	**286**	**-791**	**-732**
Earnings before taxes (EBT)	**-555**	**2,513**	**15,396**	**16,288**	**21,773**	**5,739**	**575**	**-10**	**-2,277**	**-1,868**	**-3,426**	**-1,633**	**-5,286**	**-3,444**	**-322**	**31**	**25,877**	**17,617**
Income taxes																	-9,134	-1,926
Net profit																	**16,744**	**15,691**
of which attributable to:																		
owners of the parent company																	16,753	15,680
non-controlling interests																	-9	11

[1] Previous year's figures adjusted due to changes in segment reporting.

INFORMATION REGARDING REPORTABLE BUSINESS SEGMENTS (9M COMPARISON)

	Financial Consulting		Banking		FERI		DOMCURA		Deutschland.Immobilien		Industrial Broker		Holding		Consolidation		Total	
All figures in €'000	9M 2026	9M 2025[1]	9M 2026	9M 2025	9M 2026	9M 2025	9M 2026	9M 2025	9M 2026	9M 2025[1]	9M 2026	9M 2025	9M 2026	9M 2025[1]	9M 2026	9M 2025[1]	9M 2026	9M 2025
Sales revenue	**293,933**	**292,041**	**181,304**	**162,020**	**221,900**	**180,000**	**121,633**	**106,970**	**5,320**	**5,186**	**35,143**	**31,291**	**-**	**-**	**-23,575**	**-22,640**	**835,659**	**754,868**
of which total inter-segment revenue	14,898	16,247	6,399	6,247	113	113	-	-	2,016	33	150	-	-	-	-23,575	-22,640	-	-
Other income	31,348	25,621	4,780	4,905	5,723	2,238	5,379	3,979	20,470	2,933	352	418	18,024	15,322	-58,774	-37,171	27,301	18,246
of which total inter-segment income	19,564	16,728	4,042	3,918	-	40	37	2	18,083	1,579	-	-	17,049	14,904	-58,775	-37,171	-	-
Total revenue	**325,281**	**317,663**	**186,084**	**166,926**	**227,623**	**182,238**	**127,012**	**110,949**	**25,790**	**8,119**	**35,495**	**31,709**	**18,024**	**15,322**	**-82,349**	**-59,811**	**862,960**	**773,114**
Inventory changes	-	-	-	-	-	-	-	-	-3,461	-630	-	-	-	-	-	-	-3,461	-630
Commission expenses	-140,999	-141,439	-62,504	-53,481	-130,311	-116,628	-79,201	-71,225	-818	-2,968	-787	-711	-	-	21,670	20,526	-392,948	-365,925
Real estate development expenses	-	-	-	-	-	-	-	-	-149	-356	-	-	-	-	-	-	-149	-356
Interest expenses	-	-	-14,216	-18,604	-	-	-	-	-	-	-	-	-	-	1,525	1,854	-12,691	-16,751
Remeasurement gains or losses/ loan loss provisions	-863	-34	-2,217	-307	-3,510	91	37	-129	-2,142	58	-	-	-	-525	1,173	992	-7,522	147
Personnel expenses	-70,960	-70,591	-16,856	-14,606	-41,338	-35,914	-18,755	-17,419	-5,754	-5,645	-18,570	-17,149	-17,269	-12,389	-	-	-189,501	-173,714
Depreciation and impairments	-10,850	-11,213	-304	-295	-2,957	-2,850	-2,226	-4,236	-1,113	-449	-2,582	-2,327	-2,478	-1,944	-	-	-22,510	-23,314
Other expenses	-91,732	-86,501	-47,141	-40,512	-14,755	-12,830	-13,814	-9,490	-2,992	-3,085	-5,002	-3,944	-15,232	-14,286	42,592	37,625	-148,076	-133,023
Earnings from investments accounted for using the equity method	968	1,506	-	-	-	-	-	-	-10	-4	-	-	-	-	-	-	958	1,502
Segment earnings before interest and taxes (EBIT)	**10,844**	**9,391**	**42,846**	**39,121**	**34,753**	**14,107**	**13,054**	**8,450**	**9,353**	**-4,960**	**8,554**	**7,577**	**-16,955**	**-13,822**	**-15,389**	**1,186**	**87,060**	**61,051**
Other interest and similar income	2,272	2,454	125	96	917	928	865	1,101	1,095	1,026	478	453	1,876	2,356	-3,777	-4,319	3,851	4,094
Other interest and similar expenses	-2,036	-2,412	-387	-318	-394	-455	-20	-46	-4,295	-4,596	-936	-938	-1,362	-1,144	3,776	4,133	-5,653	-5,774
Remeasurement gains or losses (non-operating)	-	-	-	-	218	-	-	-	2,035	897	-	-	-801	-345	-1,235	-552	218	-
Net financial result	**237**	**42**	**-262**	**-222**	**741**	**472**	**845**	**1,055**	**-1,164**	**-2,673**	**-458**	**-485**	**-286**	**867**	**-1,235**	**-738**	**-1,584**	**-1,681**
Earnings before taxes (EBT)	**11,080**	**9,433**	**42,584**	**38,899**	**35,494**	**14,579**	**13,899**	**9,504**	**8,189**	**-7,632**	**8,097**	**7,092**	**-17,241**	**-12,955**	**-16,625**	**448**	**85,476**	**59,370**
Income taxes																	-26,716	-14,777
Net profit																	**58,760**	**44,593**
of which attributable to:																		
owners of the parent company																	59,134	44,550
non-controlling interests																	-373	43

[1] Previous year's figures adjusted due to changes in segment reporting.

Financial calendar 2026

November

November 23 to 24, 2026
Deutsches Eigenkapitalforum 2026, Frankfurt

December

December 2, 2026
Berenberg European Conference, Windsor

Financial calendar 2027

March

March 11, 2027
Publication of the results for the financial year 2026
Annual Online Analyst Conference and Press Conference

March 25, 2027
Publication of the Annual Report 2026 of the MLP Group
Publication of the Annual Report 2026 of MLP SE

May

May 13, 2027
Publication of the results for the first quarter 2027

June

June 24, 2027
Annual General Meeting of MLP SE

August

August 12, 2027
Publication of the results for the first half-year and the second quarter 2027

November

November 11, 2027
Publication of the results for the first nine months and the third quarter 2027

Imprint and Contact

Imprint

MLP SE
Alte Heerstraße 40
D-69168 Wiesloch
Phone: +49 (0) 6222 308 0
Fax: +49 (0) 6222 308 9000

Executive Board
Dr Uwe Schroeder-Wildberg (CEO)
Reinhard Loose (Member of the Executive Board of MLP SE)
Jan Berg (Member of the Executive Board of MLP SE)
Angelika Zinkgräf (Member of the Executive Board of MLP SE)

Chairwoman of the Supervisory Board
Sarah Rössler

Commercial Register
Mannheim Court of Registration HRB 728672

Value Added Tax Identification Number
DE 143449956

Contact

Investor Relations
investorrelations@mlp.de
Phone +49 (0) 6222 308 8320
Fax +49 (0) 6222 308 1131

Media Relations
publicrelations@mlp.de
Phone +49 (0) 6222 308 8310
Fax +49 (0) 6222 308 1131

Appropriate Regulatory Authorities

Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin)[1]
Graurheindorfer Str. 108
D-53117 Bonn
Marie-Curie-Str. 24-28
D-60439 Frankfurt am Main
www.bafin.de
[1] Appropriate supervisory authority according to the German Banking Act (Kreditwesengesetz, KWG)

European Central Bank[2]
Sonnemannstraße 22
D-60314 Frankfurt am Main
www.ecb.europa.eu
[2] Appropriate regulatory authority according to the Capital Requirements Regulation (CRR)

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