



A LEADING FINANCIAL ADVISORY NETWORK
FOR FAMILY AND CORPORATE CLIENTS

MLP Group at a glance

Key Facts & Financial Highlights

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Supporting high-net-worth family clients as well as corporate clients and institutional clients throughout their entire life cycle in areas of Wealth, Life & Health and Property & Casualty

Information (as of June 30, 2025)

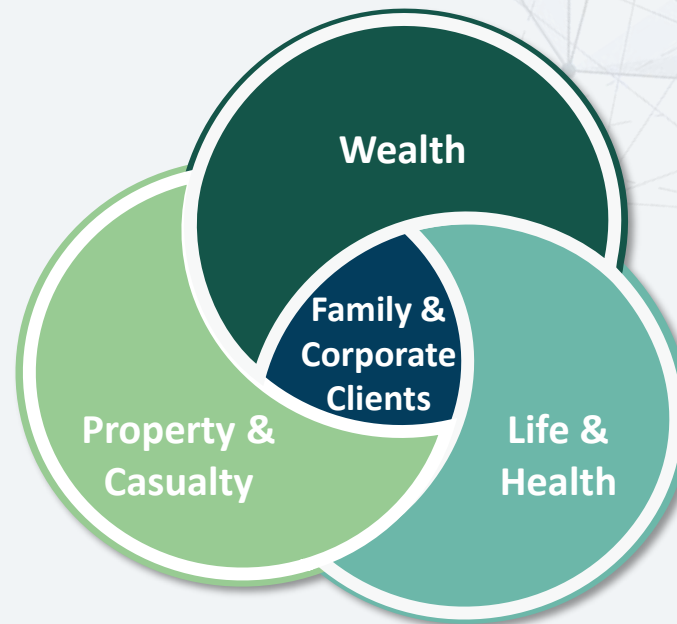
Founded in **1971**
 HQ **Wiesloch, Germany**
 Family Clients **594,300**
 Corporate / institutional clients **28,000**

Fundamentals

ISIN **DE0006569908**
 Code **MLP:GR**
 Branch **Financial Services**
 Index **SDAX**

Share data (as of June 30, 2025)

Market Cap **€922 million**
 Share Price **€8.43**
 Performance **+38 % (YTD)**
 Consensus estimate **€11.00**
 Freefloat **47 %**



Financial KPIs (as of December 31, 2024)

Total revenue **€1,067 billion** (Recurring sales rev. **68 %**)
 EBIT **€95.0 million**
 Assets under Management **€63.1 billion**
 Non-life insurance premium volume **€751 million**
 EPS **€0.63**

Planning for 2028

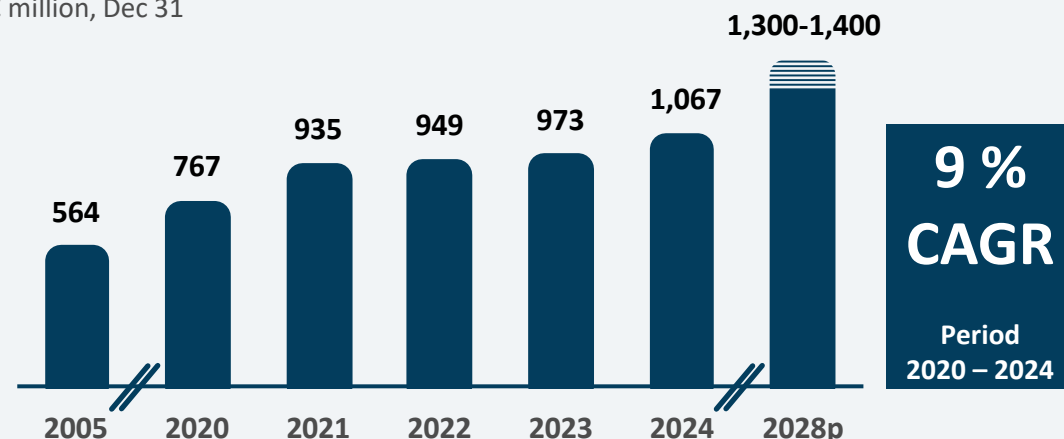
Total revenue **€1.3 – 1.4 billion**
 EBIT **€140 – €150 million**
 Assets under Management **€75 – 81 billion**
 Non-life insurance premium volume **€1.0 – 1.1 billion**
 EPS **€0.90 – 0.95**

Dividend (as of December 31, 2024)

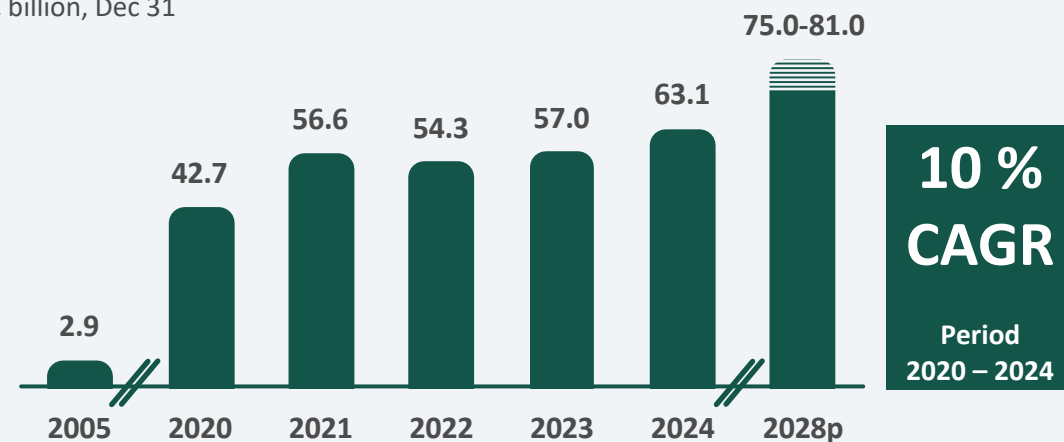
Policy Distribution of **50 – 70 %** of net profit
 DPS **€0.36**
 Dividend yield **5.9%**

Strong growth track and significant growth plannings

MLP group Total revenue
€ million, Dec 31



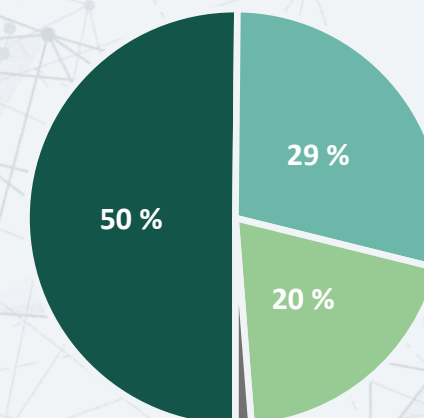
Assets under management*
€ billion, Dec 31



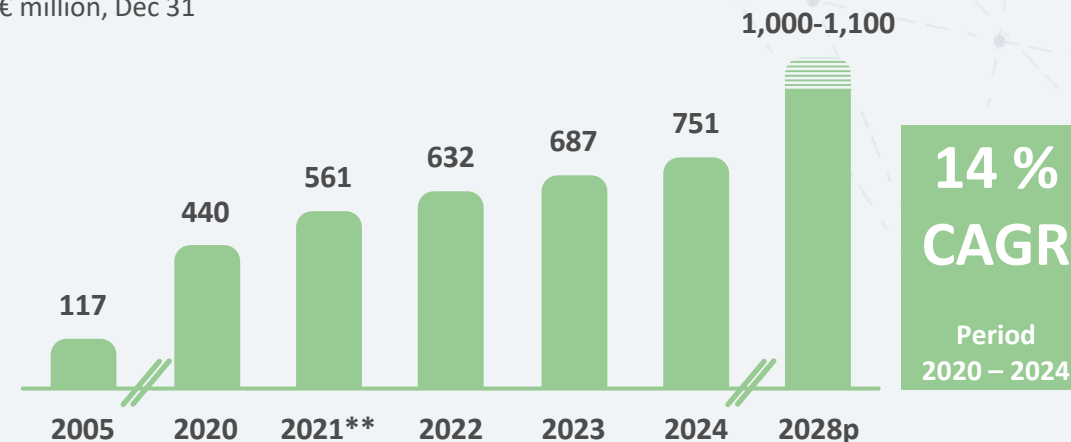
* Contains wealth management and interest income

Sales revenue breakdown

€ million, Dec 31, previous year's values in brackets



Non-life insurance portfolio volume
€ million, Dec 31



** As from 2021 incl. first-time consolidation of the companies in the Industrial Broker segment; also including RVM with effect from April 1, 2021